



1 Ionospheric control of space weather

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11 **Abstract**

12 We propose that ionospheric plasma injections to the magnetosphere (ionospheric injection)  
13 represent a new plasma process in the polar ionosphere. The ionospheric injection is first  
14 triggered by westward electric fields transmitted from the convection surge in the  
15 magnetosphere in association with dipolarization onset. Localized westward electric fields  
16 result in local accumulation of ionospheric electrons because of differing electron and ion  
17 mobility in the E-layer. This charge imbalance was quickly reduced by polarization electric  
18 fields generated in the ionosphere. Meanwhile, ion/electron populations are partially released  
19 as injections to the magnetosphere to sustain initial potential distributions in quasi-neutral  
20 equilibrium.

21 Resultant geomagnetic field lines are not in equipotential equilibrium during ionospheric  
22 injections but instead develop field-aligned potentials to extract ions/electrons ejected from  
23 the ionosphere. Field-aligned potential can exist in the magnetic mirror geometry of auroral  
24 field lines if the magnetospheric plasma follows quasi-neutral equilibrium. The parallel  
25 potential distribution may be global in scale varying monotonically along the field lines  
26 between the ionosphere and the equator. Amplified equatorial projection of ionospheric  
27 potentials then develop substorm dipolarization processes in a positive feedback loop. Cold  
28 plasmas from the ionosphere are distributed along the dynamical trajectories in the  
29 magnetosphere and conserve the total energy (including electrostatic potentials) and first  
30 adiabatic invariant. They distribute along a dynamical trajectory either leaving only the  
31 energetic part of ionospheric plasmas or not changing velocity space distributions from the  
32 ionospheric source.

33

34 **1. Introduction**

35 The Earth's magnetosphere is a dynamic system responding to the electromagnetic and  
36 particle energy flows from the Sun. Those energy flows deform the original magnetic field



37 configurations of dipole fields by enhanced plasma convections. The convections redistribute  
38 plasma populations and produce electric currents to sustain the new configurations of the  
39 Earth's magnetosphere stretching in anti-sunward directions (magnetotail). Meanwhile,  
40 stretched magnetic configurations often return to the original dipole fields discontinuously  
41 (field line dipolarization). Such discontinuous reconfigurations may be caused by disruption  
42 of cross-field electric currents [e.g., McPherron et al, 1973; Lui et al., 1996] and by relaxation  
43 of the radial inhomogeneity of the tail plasmas [Saka, 2020]. The reconfiguration produces  
44 inductive westward electric fields of the order of 1 mV/m in the dipolarization front [e.g.,  
45 Runov et al., 2011]. These fields would be transmitted to the polar ionosphere and penetrate  
46 below the E layer altitudes if the horizontal scale length exceeds 1 km [Forget et al., 1991].  
47 The fields may be detected in Balloon-flight experiments [Kelley et al., 1971], Barium release  
48 experiments [Haerendel, 1972], and incoherent scatter radar observations [Nielsen and  
49 Greenwald, 1978].

50 We propose in this report that the polar ionosphere responds dynamically to these incident  
51 electric fields. The dynamic response of the ionosphere shows injection of ionospheric  
52 plasmas to the magnetosphere (ionospheric injection) as well as production of field-aligned  
53 potentials and redistribution of ionospheric plasmas along these field lines. This scenario  
54 indicates a new role for the ionosphere in the M-I coupling process in the magnetosphere.  
55 The ionosphere is not merely a load in the MI-coupling system but takes the initiative in space  
56 weather.

57

## 58 **2. Ionospheric injection and formation of field-aligned potential**

59 The ionospheric injection scenario proposed in Saka [2019] may be briefly summarized as  
60 follows: (1) External electric fields penetrated in the polar ionosphere produce local  
61 accumulation/rarefaction of electric charges in the E-layer by the mobility difference of  
62 electrons and ions; (2) Resulting charge separation may be readily reduced by the secondary  
63 (polarization) electric fields; (3) A fraction of particle populations is released out of the  
64 ionosphere as ionospheric injections to sustain initial potential distributions in quasi-neutral  
65 equilibrium.

66 This ionospheric injection scenario is schematically shown in Figure 1. Ionospheric injection  
67 results in both generator and load. Localized westward electric fields ( $\mathbf{E}_w$ ) accumulated  
68 negative charges (electrons) in lower latitudes leaving positive charges (ions) in higher  
69 latitudes because of differing electron and ion mobility in the E-layer (blue arrow, generator).

70 Polarization electric fields ( $\mathbf{E}_p$ ) produced by the charge separation moved ions to lower

71 latitudes ( $\mathbf{U}_{i\perp} = b_i \mathbf{E}_p$ ,  $b_i$  is mobility of ions) as Pedersen currents to neutralize the



72 ionosphere (red arrow, load). To avoid a complete neutralization of the ionosphere, some  
73 positive charges (ions) in negative potential regions in lower latitudes and some negative  
74 charges (electrons) in positive potential regions in higher latitudes were expelled from the  
75 ionosphere. This partial neutralization process sustained original potential distributions in  
76 quasi-neutral equilibrium. In Figure 1, we do not include the Hall currents driven by the  
77 secondary polarization electric fields. The Hall current produce current vortices flowing  
78 clockwise (as viewed from above) in a positive potential region in higher latitudes and  
79 counterclockwise in negative potentials in lower latitudes [Saka, 2020].

80 Meanwhile, geomagnetic field lines are not in equipotential equilibrium during ionospheric  
81 injections but instead develop both downward electric fields in positive potential regions of  
82 higher latitudes to extract electrons located there and upward electric fields in negative  
83 potential regions of lower latitudes to extract ions. Parallel electric fields can exist in the  
84 magnetic mirror geometry of auroral field lines if the magnetospheric plasma follows quasi-  
85 neutral equilibrium [Alfven and Falthammar, 1963; Persson, 1963]. The resultant potential  
86 distributions in the polar ionosphere and in the magnetosphere are presented in Figure 2.  
87 Because of parallel potentials in the magnetosphere, potential difference in the ionosphere  
88 never weaken but instead amplify during their equatorial projection. Equatorial projection of  
89 southward electric fields generated earthward electric fields in the magnetosphere, which in  
90 turn introduced asymmetric expansion of field line dipolarization in dawn-dusk directions.

91

### 92 **3. Steady-state, field-aligned transport of ionospheric species**

93 For about 10 minutes following Pi2 onset, nighttime magnetosphere could be in a transitional  
94 state repeating local field line dipolarization [Saka et al., 2010]. In this transitional interval,  
95 steady-state motions of electrons and ions can be assumed. In guiding center approximation,  
96 one-dimensional parallel motion could be given as,

$$97 \quad v_{\parallel} \frac{\partial v_{\parallel}}{\partial s} = G_{\parallel} + \frac{q|e|}{m_q} E_{\parallel} - \frac{\mu_q}{m_q} \frac{\partial B}{\partial s} \quad (1)$$

98 In equation (1),  $|e|$  is the charge,  $m_q$  is the mass,  $\mu_q$  is the magnetic moment,  $G_{\parallel}$  is  
99 the gravitational acceleration,  $B$  is the magnetic field strength,  $E_{\parallel}$  is the parallel electric  
100 field,  $v_{\parallel}$  is the parallel velocity, and  $s$  is along field lines. Note that  $q=1$  for ions and  $q=-1$   
101 for electrons. In this equation, centrifugal force is ignored. Equation (1) can be reduced to  
102 the constants of the motion ( $W$ ,  $\mu$ ),

$$103 \quad W = \frac{m_q}{2} (v_{\parallel}^2 + v_{\perp}^2) + q|e|\Phi \quad (2)$$



104 
$$\mu = \frac{m_q}{2B} v_{\perp}^2 \quad (3)$$

105 Here,  $v_{\perp}$  and  $\Phi$  denote perpendicular velocity and electrostatic potential along the field  
106 lines, respectively.

107 Gravitational term in (1) can be ignored in (2) if the electrostatic potential above the  
108 ionosphere decreased below -10 Volt.

109 Combination of equations (2) and (3) yields,

110 
$$v_{//}^2 = v_{//}^2 + (1 - B'/B)v_{\perp}^2 + (2q|e|/m_q)(\Phi - \Phi') \quad (4)$$

111 Equation (4) gives dynamical trajectory in phase space between two points,  $(v_{//}', v_{\perp}'; \Phi')$

112 and  $(v_{//}, v_{\perp}; \Phi)$ , along the same field lines [e.g., Chiu and Schulz, 1978].

113 If the dynamical trajectory starts from the bottom-side ionosphere,  $(v_{//}', v_{\perp}'; \Phi')$  is at the

114 ionospheric E layer and  $(v_{//}, v_{\perp}; \Phi)$  is either at 1,000km, 10,000 km, 20,000 km and at  
115 geosynchronous (50,000 km) altitudes. The trajectory trace of the velocity space is shown in  
116 Figures 3 and 4.

117 In Figure 3, both the magnetic mirror force and parallel potential accelerated ionospheric  
118 sources. This acceleration process moved ionospheric source plasmas labelled ( $\Sigma$ ) to the  
119 bottom-right or to the bottom-left corner in velocity space as the altitudes increased from  
120 1,000 km to the geosynchronous altitudes. We ignored the left-hand side of the velocity space  
121 because we are only interested in the outflows from the ionosphere ( $v_{//} > 0$ ). Figure 3  
122 illustrates two cases: (1) Ionospheric electrons are accelerated in downward electric fields  
123 where field-aligned potential increased with increasing altitudes; (2) Ionospheric ions are  
124 accelerated in upward electric fields where the potential decreased with increasing altitudes.  
125 Assuming the Maxwell distribution function for velocity distributions of ions and electrons  
126 above 1,000 km in altitudes, in accordance with Liouville's theorem we calculate parallel and  
127 perpendicular temperatures of ionospheric species at altitudes of 1,000 km, 10,000 km,  
128 20,000 km, and geosynchronous. The velocity distribution function of ionospheric plasmas is  
129 given by,

130 
$$f(v_{//}, v_{\perp}; \Phi) = \left( \frac{m_q}{2\pi kT_q} \right)^{3/2} \exp \left( - \frac{m_q}{2kT_q} (v_{//}^2 + v_{\perp}^2) - \frac{q|e|\Phi}{kT_q} \right) \quad (5)$$

131 Here  $kT_q$  is 1 eV for ions/electrons. Electrostatic potential  $\Phi$  is 0 volt at the ionosphere.



132 The temperature of parallel/perpendicular component in eV is given by  $\frac{m_q}{2} \langle v_{//,\perp}^2 \rangle$ , where

$$133 \quad \langle v_{//,\perp}^2 \rangle = \frac{\int_{\Sigma} v_{//,\perp}^2 f(v) d^3v}{\int_{\Sigma} f(v) d^3v} \quad (6)$$

134 Integration was carried out in the velocity space ( $\Sigma$ ) bounded by the hyperbolic curve. Note  
 135 that velocity space integration was carried out only in the positive velocity area.

136 For both ions and electrons, parallel and perpendicular temperatures  $\left( \frac{m_q}{2} \langle v_{//}^2 \rangle, \frac{m_q}{2} \langle v_{\perp}^2 \rangle \right)$

137 initially (0.5 eV, 1.0 eV) in the ionosphere changed to (11.3 eV, 0.70 eV) at 1,000 km where  
 138 electrostatic potential was 10 V for electrons and -10 V for ions. Temperatures changed to  
 139 (51.9 eV, 0.09 eV) at 10,000 km where electrostatic potential was 50 V for electrons and -50  
 140 V for ions. When electrostatic potential further increased to 200 V for electrons and  
 141 decreased to -200 V for ions at 20,000 km, temperatures changed to (202.0 eV, 0.02 eV). At  
 142 geosynchronous altitudes, temperatures changed to (502 eV, 0.002 eV) where potential is  
 143 assumed to be 500 V for electrons and -500 V for ions. Parallel potential and mirror geometry  
 144 skewed velocity space of the ionospheric source and increased parallel temperatures and  
 145 decreased perpendicular ones at altitudes above the ionosphere.

146 The other cases where parallel potentials act as a potential barrier are shown in Figure 4. In  
 147 this type, dynamical trajectories filled all velocity space in  $v_{//}$ , and parallel temperature (0.5  
 148 eV at the ionosphere) did not change above the ionosphere up to geosynchronous altitudes,  
 149 while perpendicular temperature decreased to 0.87 eV at 20,000 km, and to 0.42 eV at  
 150 geosynchronous altitudes. We conclude that accelerating potential raised parallel  
 151 temperature of the escaping ionospheric species. The potential barriers did not change the  
 152 parallel temperature of the ionospheric source.

153

#### 154 **4. Field-aligned current**

155 Ions in the E layer drifted from positive potentials in higher latitudes to negative potentials in  
 156 lower latitudes to discharge imbalance produced by the mobility difference. Drift velocities of  
 157 these ions ( $\mathbf{U}_{i\perp}$ ) may be given as,

$$158 \quad \mathbf{u}_{i\perp} = \frac{\Omega_i}{B\nu_{in}} \mathbf{E}_p \quad (7)$$

159 Here,  $\Omega_i$ ,  $\nu_{in}$ ,  $\mathbf{E}_p$  denote ion cyclotron frequency, ion-neutral collision frequency and

160 secondary polarization electric fields, respectively. Substituting mean ion cyclotron and ion-



161 neutral collision frequencies in (7), we have ion drift velocities on the order of  $5.9 \times 10^1$  m/s  
162 for electric fields of the order of 0.1 V/m. Those drifting ions carry southward Pedersen  
163 currents of the order of  $1.0 \mu A / m^2$  in the E-layer. These ionospheric currents might be  
164 redirected to the field-aligned currents at the northern and southern edge of the ionosphere  
165 to close 2-D current system. We therefore suggest that field-aligned currents of the order of  
166  $1.0 \mu A / m^2$  may flow above the ionosphere in the ionospheric injection scenario. To test this  
167 hypothesis, we calculate the field-aligned currents along the dynamical trajectories using

168  $\mathbf{J}_{\parallel q} = nq|e|\langle v_{\parallel} \rangle$ , where

169 
$$\langle v_{\parallel} \rangle = \frac{\int_{\Sigma} v_{\parallel} f(v) d^3v}{\int_{\Sigma} f(v) d^3v} \quad (8)$$

170 The results show that electrons carry downward field-aligned currents of the order of  
171  $1.6 \mu A / m^2$  at the number density  $n = 10^{12} / m^3$ . This is a fraction of the background density  
172 at the bottom-side ionosphere ( $n = 10^{11} / m^3$ ). We conclude that upward flowing electrons  
173 may close Pedersen currents at the northern edge of the ionosphere, while upward flowing  
174 ions at the southern edge of the ionosphere could not provide enough current density to close  
175 the Pedersen currents. Therefore, electrons from the magnetosphere are necessary for  
176 closing the Pedersen currents at the southern edge of the ionosphere.

177

## 178 **5. Summary and Discussion**

179 In this report, we presented a new ionospheric dynamo process driven by external electric  
180 fields transmitted from the magnetosphere at the onset of field line dipolarization. The  
181 dynamo process yielded plasma injections arising out of the ionosphere (ionospheric  
182 injection). Plasma injections into the magnetosphere in turn generated field-aligned  
183 potentials on a global scale to achieve quasi-neutrality of the magnetosphere. These  
184 potentials consist of downward electric fields in the northern edge of the auroral ionosphere  
185 and upward electric fields in the southern edge of the auroral ionosphere. In the downward  
186 electric field region, ionospheric electrons carried field-aligned currents downward, while in  
187 the upward electric field region, magnetospheric electrons carry field-aligned currents upward.  
188 Magnetic mirror force transported ionospheric materials to feed the plasma sheet with  
189 atmospheric ions by increasing parallel temperatures if field-aligned potential accelerated the  
190 ionospheric source plasmas. But if the parallel potential is a barrier to the up flowing  
191 ionospheric source plasmas, plasma temperature is unchanged.

192 Field-aligned potentials were generated in the magnetosphere in such a way that the  
193 ionospheric potentials were amplified during their equatorial projection. This means that the



194 ionosphere responded to the initial dipolarization by returning the southward electric fields  
195 back to the dipolarization region in the magnetosphere. The southward electric fields in the  
196 ionosphere that became earthward electric fields in the plasma sheet further displaced the  
197 dipolarizing flux tube eastward which relaxed the radial inhomogeneity and intensified the  
198 dipolarization. This positive feedback loop may happen in magnetosphere and ionosphere  
199 system with the dipolarization region expanding in eastward to the down sector (Figure 5),  
200 like longitudinal expansion of field line dipolarization [e.g., Saka and Hayashi, 2017].  
201 Earthward electric fields projected back to the dipolarization region in the plasma sheet would  
202 suppress westward expansion velocity in dusk sector. There may be asymmetric  
203 development of field line dipolarization in dawn-dusk directions.

204

205 **6. Data availability.** No data sets were use in this article.

206

207 **7. Competing interest.** The author declares that there is no conflict of interest.

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### Figure captions

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254 Figure 1.

255 A schematic illustration of the plasma injection arising out of dynamic ionosphere  
256 (ionospheric injection). See text for detailed explanation.

257

258 Figure 2.

259 Equatorial projection of the ionospheric potentials ( $\phi_i^+$  and  $\phi_i^-$ ) from southern and northern  
260 hemispheres is illustrated. Ionospheric potentials are positive in higher latitudes ( $\phi_i^+$ ) and

261 negative in lower latitudes ( $\phi_i^-$ ). Field-aligned potential amplified potential difference in the

262 ionosphere during the equatorial projection ( $\phi_m^{++} > \phi_i^+$ ,  $\phi_m^{--} < \phi_i^-$ ). Earthward electric fields





263 are produced in the plasma sheet.

264

265 Figure 3.

266 Regions of velocity space ( $\Sigma$ ) occupied by the ionospheric species are shown. They were  
267 accelerated by the parallel potentials and magnetic mirror force: (A) electrons (ions) at 1,000  
268 km altitudes for parallel potentials of 10 V (-10 V), (B) electrons (ions) at 10,000 km for 50 V  
269 (-50 V), (C) electrons (ions) at 20,000 km for 200 V (-200 V), and (D) electrons (ions) at  
270 geosynchronous altitudes for 500 V (-500 V). In the velocity space, ( $v_{\parallel}$ ,  $v_{\perp}$ ) are normalized  
271 by the thermal velocity of respective particles (1 eV for this case).

272

273 Figure 4.

274 Same as Figure 3 but parallel potential behaved as potential barriers: (A) electrons (ions) at  
275 1,000 km for parallel potentials of -10 V (10 V), (B) electrons (ions) at 10,000 km for -50 V  
276 (50 V), (C) electrons (ions) at 20,000 km for -200 V (200 V), and (D) electrons (ions) at  
277 geosynchronous altitudes for -500 V (500 V).

278

279 Figure 5.

280 Surface displacement at the inner boundary of the flux tube produced by the eastward flow  
281  $U$  is shown as a solid line. This flow is triggered in the plasma sheet by the earthward electric  
282 fields ( $E_2$ ) launched from equatorward projection of southward electric fields in the  
283 ionosphere ( $E_1$ ). Eastward flow  $U$  further relaxed radial inhomogeneity to develop new  
284 dipolarization east of the original one. If this process is repeated, the dipolarization region  
285 may expand eastward consecutively.

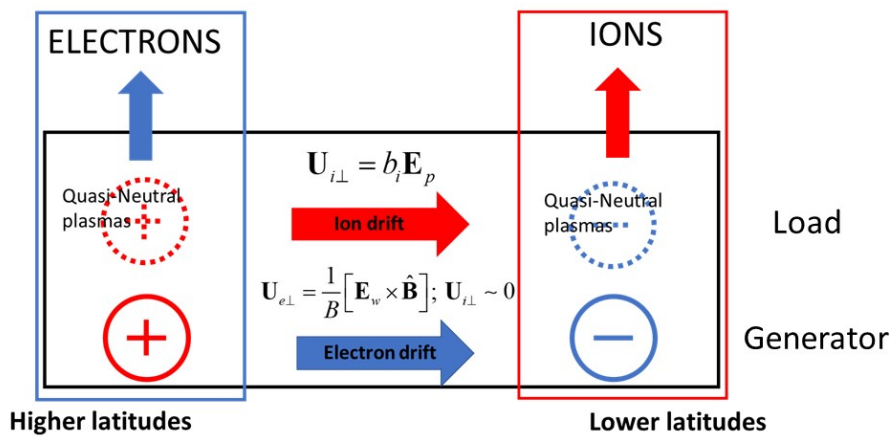


Figure 1

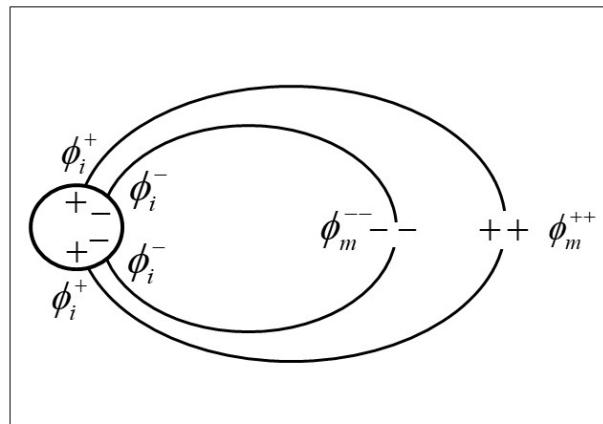


Figure 2

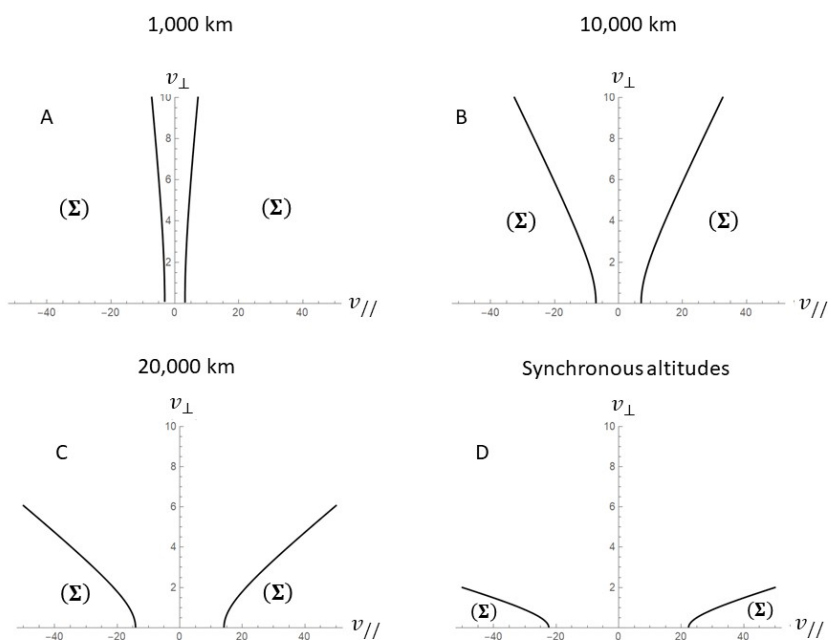


Figure 3

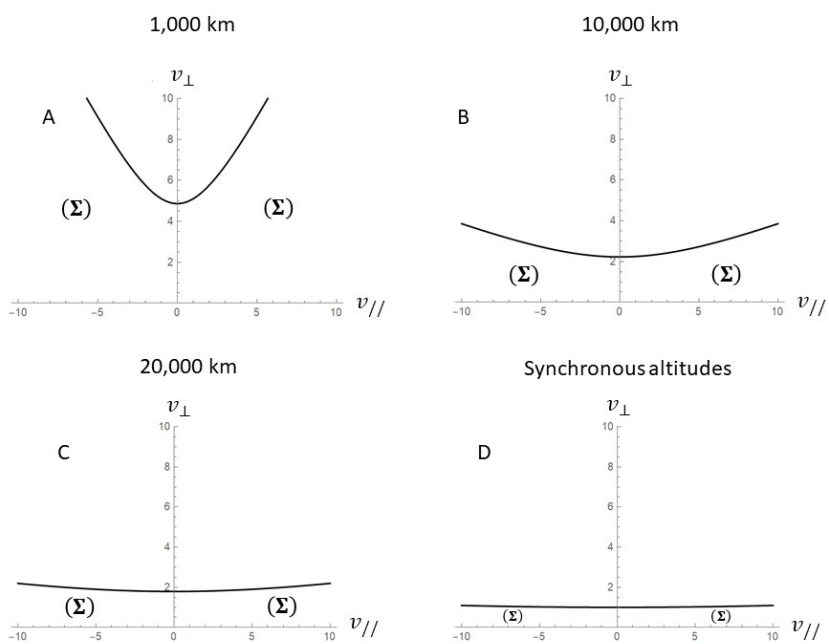


Figure 4

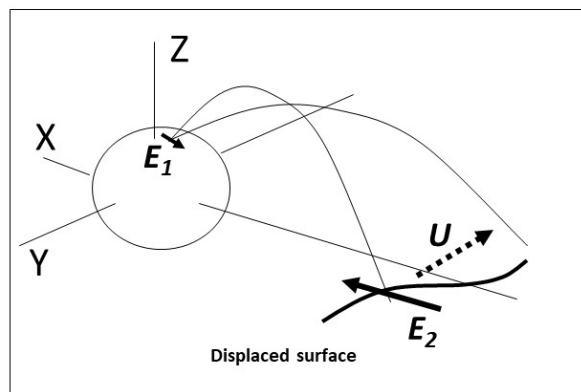


Figure 5